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15                   **UNITED STATES BANKRUPTCY COURT**  
16                   **NORTHERN DISTRICT OF CALIFORNIA**  
17                   **SAN FRANCISCO DIVISION**

19                  **In re:**

20                  **PG&E CORPORATION,**

21                  **- and -**

22                  **PACIFIC GAS AND ELECTRIC  
COMPANY,**

23                  **Debtors.**

- 25                   Affects PG&E Corporation  
26                   Affects Pacific Gas and Electric Company  
27                   Affects both Debtors

\* All papers shall be filed in the lead case,  
No. 19-30088 (DM)

Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case)  
(Jointly Administered)

**NOTICE OF AGENDA FOR  
AUGUST 9, 2019, 11:30 A.M. OMNIBUS  
HEARING**

Date: August 9, 2019  
Time: 11:30 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**PROPOSED AGENDA FOR  
AUGUST 9, 2019, 11:30 A.M. (PACIFIC TIME)  
OMNIBUS HEARING**

**I: MATTERS SCHEDULED TO BE HEARD IN MAIN CASE: No. 19-30088 (DM)**

## ***STATUS CONFERENCE***

1. **Noteholder Committee's Exclusivity Termination Motion**: Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 2741**].

## Related Documents:

- A. Statement Regarding Status of Competing Plan Protocol and Ad Hoc Committee Proposal [Dkt. 3416].
  - B. Declaration of Alexander Tracy in Support of Statement Regarding Status of Competing Plan Protocol and Ad Hoc Committee Proposal [Dkt. 3417].

Status: The Court will hold a status conference regarding the negotiations of a protocol for the submission of plan proposals.

## ***CONTESTED MATTERS GOING FORWARD***

2. **KEIP Motion**: Motion of the Debtors Pursuant to 11 U.S.C §§ 105(a), 363(b), and 503(c) for Entry of an Order (I) Approving Debtors' Incentive Program for Certain Key Employees and (II) Granting Related Relief [**Dkt. 2664**].

Response Deadline: July 17, 2019, at 4:00 p.m. (Pacific Time), except for the Official Committee of Unsecured Creditors, for whom the deadline was extended, by stipulation and order, to August 2, 2019, at 4:00 p.m. (Pacific Time).

**Responses Filed:**

- A. Letter to the Court by James M. Eaneman [**Dkt. 2778**].
  - B. United States Trustee’s Objection to Motion of Debtors for Entry of an Order Approving Key Employee Incentive Plan [**Dkt. 3029**].
  - C. Opposition of the Official Committee of Tort Claimants to Motion of the Debtors Pursuant to 11 U.S.C §§ 105(a), 363(b), and 503(c) for Entry of an Order (I) Approving Debtors’ Incentive Program for Certain Key Employees and (II) Granting Related Relief [**Dkt. 3030**].
  - D. Declaration of Laurie A. Brugger in Support of United States Trustee’s Objection to Motion of Debtors for Entry of an Order Approving Key Employee Incentive Plan [**Dkt. 3031**].
  - E. Opposition by TURN to Motion of the Debtors Pursuant to 11 U.S.C §§ 105(a), 363(b), and 503(c) for Entry of an Order (I) Approving Debtors’ Incentive Program for Certain Key Employees and (II) Granting Related Relief [**Dkt. 3035**].

- 1 F. Joinder of the City and County of San Francisco to Opposition of the  
2 Official Committee of Tort Claimants to Motion of the Debtors Pursuant  
3 to 11 U.S.C §§ 105(a), 363(b), and 503(c) for Entry of an Order (I)  
4 Approving Debtors' Incentive Program for Certain Key Employees and  
5 (II) Granting Related Relief [Dkt. 3059].  
6  
7 G. Ghost Ship Warehouse Plaintiffs' Executive Committee's Joinder in the  
8 Opposition to Motion of Debtors Pursuant to 11 USC §§ 105(a), 363(b),  
9 and 503(c) for Entry of an Order (I) Approving Debtors' Incentive  
10 Program for Certain Key Employees and (II) Granting Related Relief  
11 Filed by: (1) The Official Committee of Tort Claimants; and (2) the  
12 United States Trustee; and (3) TURN, the Utility Reform Network  
13 [Dkt. 3086].

14 Related Documents:

- 15 H. Declaration of Douglas J. Friske in Support of Motion of the Debtors  
16 Pursuant to 11 U.S.C §§ 105(a), 363(b), and 503(c) for Entry of an Order  
17 (I) Approving Debtors' Incentive Program for Certain Key Employees and  
18 (II) Granting Related Relief [Dkt. 2667].  
19 I. Declaration of John Lowe in Support of Motion of the Debtors Pursuant to  
20 11 U.S.C §§ 105(a), 363(b), and 503(c) for Entry of an Order  
21 (I) Approving Debtors' Incentive Program for Certain Key Employees and  
22 (II) Granting Related Relief [Dkt. 2668].  
23 J. Notice of Filing of Revised Proposed Order Approving Motion of the  
24 Debtors Pursuant to 11 U.S.C §§ 105(a), 363(b), and 503(c) for Entry of  
25 an Order (I) Approving Debtors' Incentive Program for Certain Key  
26 Employees and (II) Granting Related Relief [Dkt. 3435].  
27 K. Reply Memorandum of Points and Authorities in Further Support of  
28 Motion of Debtors Pursuant to 11 U.S.C §§ 105(a), 363(b), and 503(c) for  
Entry of an Order (I) Approving Debtors' Incentive Program for Certain  
Key Employees and (II) Granting Related Relief [Dkt. 3439].

19 Status: This matter is going forward on a contested basis.

20 3. **CEO Terms of Employment Motion:** Motion of Debtors Pursuant to 11 U.S.C.  
21 §§ 363 and 105(a) for an Order Approving Terms of Employment for New Chief Executive  
Officer and President of PG&E Corporation [Dkt. 2662].

22 Response Deadline: July 17, 2019, at 4:00 p.m. (Pacific Time), except for the  
23 Official Committee of Tort Claimants, for whom the deadline was extended, by  
24 stipulation and order, to July 19, 2019, at 9:00 a.m. (Pacific Time), and for the  
Official Committee of Unsecured Creditors, for whom the deadline was extended,  
by stipulation and order, to August 2, 2019, at 4:00 p.m. (Pacific Time).

25 Responses Filed:

- 26 A. United States Trustee's Objection to Motion of Debtors for Entry of an  
27 Order Approving Employment Terms of New Chief Executive Officer  
28 [Dkt. 3032].

1                   B. Ghost Ship Warehouse Plaintiffs' Executive Committee's Joinder in the  
2                   Opposition to Motion of Debtors Pursuant to 11 USC §§ 363 and 105(a)  
3                   for an Order Approving Terms of Employment for New Chief Executive  
4                   Officer and President of PG&E Corporation Filed by the United States  
5                   Trustee [Dkt. 3085].

6                   Related Documents:

- 7                   C. Declaration of Nora Mead Brownell in Support of Motion of Debtors  
8                   Pursuant to 11 U.S.C. §§ 363 and 105(a) for an Order Approving Terms of  
9                   Employment for New Chief Executive Officer and President of PG&E  
10                  Corporation [Dkt. 2665].
- 11                  D. Declaration of Douglas J. Friske in Support of Motion of Debtors Pursuant  
12                  to 11 U.S.C. §§ 363 and 105(a) for an Order Approving Terms of  
13                  Employment for New Chief Executive Officer and President of PG&E  
14                  Corporation [Dkt. 2666].
- 15                  E. Notice of Filing of Revised Proposed Order Approving Motion of Debtors  
16                  Pursuant to 11 U.S.C. §§ 363 and 105(a) for an Order Approving Terms of  
17                  Employment for New Chief Executive Officer and President of PG&E  
18                  Corporation [Dkt. 3433].
- 19                  F. Reply Memorandum of Points and Authorities in Further Support of  
20                  Motion of Debtors Pursuant to 11 U.S.C. §§ 363 and 105(a) for an Order  
21                  Approving Terms of Employment for New Chief Executive Officer and  
22                  President of PG&E Corporation [Dkt. 3453].
- 23                  G. Supplemental Declaration of Douglas J. Friske in Support of Motion of  
24                  Debtors Pursuant to 11 U.S.C. §§ 363 and 105(a) for an Order Approving  
25                  Terms of Employment for New Chief Executive Officer and President of  
26                  PG&E Corporation [Dkt. 3454].

27                  Status: This matter is going forward on a contested basis.

28                  **PLEASE TAKE NOTICE** that copies of any pleadings filed with the Court and  
1                  referenced herein can be viewed and/or obtained: (i) by accessing the Court's website at  
2                  <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450  
3                  Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims  
4                  agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-  
5                  4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-  
6                  mail at:[pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents  
7                  on the Bankruptcy Court's website.

8                  Dated: August 8, 2019

9                  **WEIL, GOTSHAL & MANGES LLP**  
10                 **KELLER & BENVENUTTI LLP**

11                 By: /s/ Dara L. Silveira  
12                 Dara L. Silveira

13                 *Attorneys for Debtors and Debtors in Possession*